

## Unifier Licensing Information User Manual Release 10.1

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- WebLogic Server Standard Edition (or WebLogic Suite for Oracle Applications). Integration with Oracle Identity Manager (OIM) and Oracle Access Manager (OAM) requires WebLogic Server Enterprise Edition (or WebLogic Suite for Oracle Applications).
- AutoVue 2D Professional: the number of unique Unifier application users must match the number of AutoVue 2D Professional application user licenses. In this case, the minimum quantity set for Unifier products also applies to AutoVue 2D Professional.

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#### **Primavera Unifier Portal User License**

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- At least one of the following:
  - Primavera Capital Planning
  - Primavera Product Delivery Management
  - Primavera Cost Controls
  - Primavera Facility Management
  - Primavera Real Estate Management
- WebLogic Suite (or WebLogic Suite for Oracle Applications)

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Primavera Gateway for the exclusive use of integrating Primavera Unifier Project Controls with other Primavera applications.

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Patrick Niemeyer (pat@pat.net)

Author of Learning Java, O'Reilly & Associates

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This option is useful when you wish to copy part of the code of the Library into a program that is not a library.

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If distribution of object code is made by offering access to copy from a designated place, then offering equivalent access to copy the source code from the same place satisfies the requirement to distribute the source code, even though third parties are not compelled to copy the source along with the object code.

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# For More Information

# Where to Get Documentation

If you need help with an operation in Primavera Unifier, there are a number of resources to help you.

**Note**: The Company Administrators for Unifier Cloud must use the *Primavera Unifier Cloud Service Administrators Setup Guide* instead of all the other installation and configuration guides in the Primavera Unifier Online Documentation Library.

# **Online Help**

If you have a question or need further assistance regarding a specific feature, review the online help.

Click the **Help** menu from any Primavera Unifier window, and choose:

- Unifier Help: This link goes to the Oracle Technical Network (OTN) Primavera Unifier Online Document Library. From here you can access:
  - Primavera Unifier Online Help
  - Primavera Unifier Administration Guide
  - Primavera Unifier User's Guide
  - Primavera uDesigner User's Guide
  - Primavera Unifier Reference Guide

You must have Adobe Acrobat Reader installed (available free at www.adobe.com).

**BP-specific Help**: If your company has provided customized Help files for individual business processes, you can access them through the business process log or the Help menu.

**Note:** For the full list of system requirements, supported software, and versions, see the *Tested Configurations* document under "Installation and Configuration Documentation" in the Primavera Unifier Online Documentation Library.

#### Documentation

Complete documentation libraries for Primavera Unifier releases are available on the Oracle Technology Network (OTN) at:

http://www.oracle.com/technetwork/documentation/default-1870233.html

From this location you can either view libraries online or download them to have local copies. We recommend viewing them from OTN to ensure you always access the latest versions, including critical corrections and enhancements.

Primavera Unifier is configured to access its help system directly on OTN. However, a downloadable version of the help system is also available on OTN if you need to download, deploy, and access a local copy.

The documentation assumes a standard setup of the product, with full access rights to all features and functions.

The following table describes the core documents available for Primavera Unifier.

# **Supplementary Documentation**

| Title   | Description   |
|---|---|
| What's New  | Contains key enhancements in the current release of Primavera Unifier.  All users should read this guide.   |
| Cumulative Features Overview Tool                 | Provides an overview of features and enhancements included in Oracle Primavera products. It is intended solely to help you assess the business benefits of upgrading and to plan your I.T. projects.  All users should read this guide. |
| Readme for Media Pack                             | Contains a table that can help you determine what downloads are required to run your licenses.  All users should read this guide.   |
| Licensing Information User Manual                 | Contains information about the third-party proprietary and open source software used in Oracle Primavera Unifier. All users should read this guide.   |
| Where to Get Documentation, Training, and Support | Contains information about resources to help you with the operation of Oracle Primavera Unifier. All users should read this guide.  |

# **Installation Documentation**

| Title   | Description  |
|---|--|
| Primavera Unifier Installation and Setup<br>Guide For WebLogic Application Server | <ul> <li>Describes how to:</li> <li>Set up Primavera Unifier servers and third party services</li> <li>Install and configure Primavera Unifier components</li> </ul>   |
|   | IT professionals who are installing and configuring the server environment, and the Primavera Unifier network administrator/database administrator and Primavera Unifier administrator should read this guide. |

| Title  | Description  |
|--|--|
| Primavera Unifier Installation and Setup<br>Guide for WebSphere Application Server | Describes how to:  Set up the Primavera Unifier servers and third party services on Linux (64-bit)  Install and configure Primavera Unifier components  IT professionals who are installing and configuring the server environment, and the Primavera Unifier network administrator/database administrator and Primavera Unifier administrator should read this guide. |
| Unifier Performance and Sizing Guide   | Provides guidance for planning product deployment with:  • Estimates of hardware and software requirements for Primavera Unifier  • Recommendations for deploying small-scale to large-scale configurations  The Unifier network administrator/database administrator and Unifier administrator should read this guide.  |
| Unifier Upgrade Guide  | Provides information on how to upgrade to the latest version of with Oracle Primavera Unifier.  The Unifier network administrator/database administrator and Unifier administrator should read this guide.   |
| Tested Configurations Previously: System Configuration Information                 | Provides the tested configurations for Oracle Primavera Unifier and includes list of applications and supported version levels.  All users should read this guide.  The Unifier network administrator/database administrator and Unifier administrator should read this guide.   |

| Title                            | Description  |
|----------------------------------|--|
| Primavera Unifier Security Guide | Provides guidelines on how to plan your security strategy for Oracle Primavera Unifier.                    |
|                                  | All users should read this guide.  |
|                                  | The Unifier network administrator/database administrator and Unifier administrator should read this guide. |

# **Configuration Documentation**

| Title   | Description   |
|---|---|
| Primavera uClient Configurator Setup<br>Guide           | Describes how to set up the Primavera uClient Configurator. All users should read this guide.   |
| Primavera Unifier File Transfer Utility<br>Instructions | Describes how to download and install the Primavera Unifier File Transfer Utility.  |
| uCAD Installation and User's Guide                      | Provides instructions on how to download and install the Primavera Unifier uCAD Application on your desktop and configure it to work with your AutoCAD® application. It also includes details on how to use uCAD with AutoCAD and Primavera Unifier.  All users should read this guide.   |
| Configuring BI Publisher for Unifier                    | <ul> <li>Provides instructions on how to:</li> <li>Download BI Publisher.</li> <li>Configure BI Publisher settings.</li> <li>Configure BI Publisher in Primavera Unifier.</li> <li>Create BI Publisher reports.</li> <li>Run BI Publisher reports.</li> <li>The Primavera Unifier network administrator/database administrator and Primavera Unifier administrator should read this guide.</li> </ul> |

| Tialo  | Description   |
|--|---|
| Title Configuring Unifier for Single Sign On                         | Provides procedures to configure Primavera Unifier that is running on Windows (64-bit) or on Linux operating systems for Single Sign On (SSO). The Primavera Unifier network administrator/database administrator and Primavera Unifier administrator should read this guide.   |
| Connecting Oracle Enterprise Manager to<br>Primavera Unifier Metrics | Provides instructions on how to enable Enterprise Manager to display certain Primavera Unifier metrics. The Primavera Unifier network administrator/database administrator and Primavera Unifier administrator should read this guide.  |
| Connecting Oracle Identity Manager 11g to<br>Primavera Unifier       | Guides administrators in configuring Oracle Identity Manager (OIM) to be used with Primavera Unifier.  The Primavera Unifier network administrator/database administrator and Primavera Unifier administrator should read this guide.   |
| Connecting the Content Repository to Primavera Unifier               | <ul> <li>Provides instructions on how to:</li> <li>Configure Oracle WebCenter Content Core</li> <li>Capabilities after you install it.</li> <li>Configure Microsoft SharePoint after you install it.</li> <li>Configure CMIS-compliant repositories after you install one.</li> <li>Configure the Primavera Unifier File Repository.</li> <li>Set your content repository settings in Primavera Unifier to connect to your content repository.</li> <li>The Primavera Unifier network administrator/database administrator and Primavera Unifier administrator should read this guide.</li> </ul> |

# **User Documentation**

| Title  | Description   |
|--|---|
| Primavera Unifier Help                             | Provides topic-oriented information about Primavera Unifier to assist users with features and procedures.  All users should read this guide.  |
| Primavera Unifier User's Guide                     | Guides users on how to use Primavera Unifier application. All users should read this guide.   |
| Primavera uDesigner User's Guide                   | Guides users on how to use the uDesigner feature of Primavera Unifier application. All users should read this guide.  |
| Primavera Unifier Administration Guide             | Provides details about the Administration Mode of Primavera Unifier, which covers access to Primavera Unifier functionality that is granted through permissions.  All users should read this guide.   |
| Primavera Unifier Project Controls User's<br>Guide | <ul> <li>Explains Oracle Primavera:</li> <li>Capital Planning which is used for managing budget forecasts (both planned and in execution) for the user company.</li> <li>Cost Controls which supports project tracking and project cost management.</li> <li>Project Delivery Management which is designed to optimize project results.</li> <li>Anyone who wants to use the Unifier Project Controls base product should read this guide.</li> </ul> |

# **Database Documentation**

| Title                             | Description  |
|-----------------------------------|--|
| Primavera Unifier Reference Guide | Provides details about data definitions, data elements, permission settings, import codes, and pickers with Primavera Unifier. All users should read this guide. |

## **Integration Documentation**

| Title  | Description  |
|--|--|
| Primavera Unifier Integration Interface<br>Guide | Describes the methods required for the integration, and the data being passed, between Primavera Unifier and an external system. |
|  | Anyone who wants to develop applications which interact with Primavera Unifier should read this guide.                           |

## **Distributing Information to the Team**

You can copy the online documentation to a network drive for access by project participants. Each team member can then view or print those portions that specifically relate to his or her role in the organization.

# Where to Get Training

To access comprehensive training for all Primavera products, go to: http://education.oracle.com

# **Oracle Learning Library**

The Oracle Learning Library (OLL) provides online learning content covering Primavera products. Content includes whitepapers, videos, tutorials, articles, demos, step-by-step instructions to accomplish specific tasks, and self-paced interactive learning modules.

To access the learning library's Primavera content, go to: http://www.oracle.com/oll/primavera

# Where to Get Support

If you have a question about using Oracle products that you or your network administrator cannot resolve with information in the documentation or help, click http://support.oracle.com/. This page provides the latest information on contacting Oracle Global Customer Support, knowledge articles, and the support renewals process. For more information about working with Support, visit https://support.oracle.com/epmos/faces/DocumentDisplay?id=888813.2 to view **Support Tools & Tips**.

#### **Access to Oracle Support**

Oracle customers have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/us/support/contact-068555.html or visit http://www.oracle.com/us/corporate/accessibility/support/index.html if you are hearing impaired.

## **Using Primavera's Support Resource Centers**

Primavera's Support Resource Center provides links to important support and product information. Primavera's Product Information Centers (PICs) organize documents found on My Oracle Support (MOS), providing quick access to product and version specific information such as important knowledge documents, Release Value Propositions, and Oracle University training. PICs also offer documentation on Lifetime Management, from planning to installs, upgrades, and maintenance.

Visit https://support.oracle.com/epmos/faces/DocumentDisplay?id=1486951.1 to access links to all of the current PICs.

PICs also provide access to:

- **Communities**, which are moderated by Oracle providing a place for collaboration among industry peers to share best practices.
- ▶ **News** from our development and strategy groups.
- ▶ Education via a list of available Primavera product trainings through Oracle University. The Oracle Advisor Webcast program brings interactive expertise straight to the desktop using Oracle Web Conferencing technology. This capability brings you and Oracle experts together to access information about support services, products, technologies, best practices, and more.

# **Additional Support**

The following is a list of additional support that are available in Unifier:

- Unifier Help
- Unifier Library
- Contact Support
- Download Plugins
- About Unifier

**Note:** The Contact Support and Download Plugins options both open a single window, Support. The only difference is as follows:

- Contact Support opens the Contact tab of the Support window by default
- Download Plugins opens the *Download* tab of the Support window by default

#### **Unifier Help**

Click **Help** from the upper right-hand section of the Unifier window to open a contextual menu and click **Unifier Help** to open the Unifier and uDesigner Help.

#### **Unifier Library**

Click **Help** from the upper right-hand section of the Unifier window to open a contextual menu and click **Unifier Library** to open the Unifier documentation library.

## **Contact Support**

Click **Help** from the upper right-hand section of the Unifier window to open a contextual menu and click **Contact Support** to open the Support window.

The Support window has two tabs:

- Contact, which opens by default
- Download

In the Contact tab, Contact Information section, you can see the name, phone, and contact instructions of someone at your company that you can contact when you need help with Primavera Unifier. For assistance, try this person, first.

**Note:** This information is available only if your company administrator has provided internal support contact information.

In the Contact tab, eLearning section, you see the location (Access), name of the contact (Contact), and any instructions that you might need in order to access the eLearning materials.

**Note:** Your company may elect to provide access to the eLearning suite, where you can access interactive Primavera Unifier learning materials. Alternatively, your company may have its own customized support or training materials that can be accessed on an internal site/location. If your company administrator provides this contact information, it will be listed at the bottom of the window.

In the Download tab, Download section, you can see a list of the following application and plug-ins available to download, with installation instructions.

- File Transfer Application
- Unifier uCAD Plug-in

Each application and plug-in has two options:

- Download
- Installation instructions

Follow the links within each option to proceed.

#### **Download Plugins**

Click **Help** from the upper right-hand section of the Unifier window to open a contextual menu and click **Download Plugins** to open the Support window.

The Support window has two tabs:

- Contact
- Download, which opens by default

In the Download tab, Download section, you can see a list of the following application and plug-ins available to download, with installation instructions.

- File Transfer Application
- Unifier uCAD Plug-in

Each application and plug-in has two options:

- Download
- Installation instructions

Follow the links within each option to proceed.

In the Contact tab, Contact Information section, you can see the name, phone, and contact instructions of someone at your company that you can contact when you need help with Primavera Unifier. For assistance, try this person, first.

**Note:** This information is available only if your company administrator has provided internal support contact information.

In the Contact tab, eLearning section, you see the location (Access), name of the contact (Contact), and any instructions that you might need in order to access the eLearning materials.

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#### **About Unifier**

Click **Help** from the upper right-hand section of the Unifier window to open a contextual menu and click **About Unifier** to access version number, copyright information, and software agreement details for the Oracle Primavera Unifier.

# **Legal Notices**

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